

# QSIGHT ALPHA: MED DEVICE

## QSIGHT ALPHA MED DEVICE PROJECTIONS VS. CONSENSUS

Qsight Alpha Med Device provides US revenues estimates by leveraging transaction data from over 4,500 healthcare facilities. Since 2021, the mean absolute percentage error in Qsight's projections has been 1.68%. During this time, Qsight has been directionally accurate on 91.4% of sales projections when compared to Wall Street consensus estimates.

COMPANY	TICKER	% ERROR	DIRECTIONALITY
ABBOTT LABS	ABT	1.04%	100%
ALPHATEC SPINE	ATEC	1.58%	100%
ANGIODYNAMICS INC	ANGO	1.93%	89%
ARTIVION	AORT	2.15%	83%
ATRICURE INC	ATRC	1.22%	94%
AXOGEN	AXGN	2.11%	89%
BOSTON SCIENTIFIC	BSX	1.32%	100%
CERIBELL	CBLL	3.30%	100%
CONMED	CNMD	1.74%	89%
EDWARDS LIFESCIENCES	EW	0.95%	89%
GLOBUS MEDICAL	GMED	1.26%	94%
INSPIRE MEDICAL SYSTEMS	INSP	2.00%	83%
INTUITIVE SURGICAL	ISRG	0.97%	94%
JOHNSON & JOHNSON	JNJ	1.25%	72%
LEMAITRE VASCULAR	LMAT	1.82%	61%
LIVANOVA	LIVN	3.17%	78%
MEDTRONIC	MDT	1.50%	72%
MERIT	MMSI	1.28%	94%
NEUROPACE	NPCE	4.05%	83%
ORTHOPEDIATRICS	KIDS	3.50%	100%
PENUMBRA	PEN	1.28%	83%
PROCEPT BIOROBOTICS	PRCT	3.06%	82%
PULMONX	LUNG	5.65%	83%
SI-BONE INC	SIBN	1.40%	94%
SMITH & NEPHEW	SNN	2.69%	94%
STRYKER	SYK	1.37%	94%
TREACE MEDICAL	TMCI	2.15%	100%
ZIMMER BIOMET	ZBH	0.69%	94%

\* % error is the median absolute percent error of Qsight's quarterly estimates compared to each company's reported revenues, since 2021.

\* Directionality is defined by correctly calling a beat, miss, or in line quarter (within 1% of reported), since 2021.

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