

Qsight Alpha Med Device - Projections vs. Consensus

ISRG I&A				PEN				SYK (ex. Mako)				BSX				EW THV (ex. Royalty)			
Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff	
Qsight	443.6	-0.2%		Qsight	98.0	2.3%		Qsight	2,573.4	0.0%		Qsight	1,213.0	1.3%		Qsight	462.4	-3.1%	
Reported	444.4	0.0%		Reported	95.8	0.0%		Reported	2,574.0	0.0%		Reported	1,197.0	0.0%		Reported	477.2	0.0%	
Consensus (12)	447.2	0.6%		Consensus (12)	91.0	-5.0%		Consensus (12)	2,579.1	0.2%		Consensus (12)	1,219.4	1.9%		Consensus (12)	458.0	-4.0%	
Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff	
Qsight	270.2	-14.4%		Qsight	78.1	0.1%		Qsight	1,957.6	2.3%		Qsight	800.4	-6.1%		Qsight	320.2	-9.8%	
Reported	315.6	0.0%		Reported	78.0	0.0%		Reported	1,913.6	0.0%		Reported	852.0	0.0%		Reported	355.0	0.0%	
Consensus (13)	231.3	-26.7%		Consensus (13)	74.1	-5.1%		Consensus (13)	1,893.8	-1.0%		Consensus (13)	722.9	-15.2%		Consensus (13)	275.0	-22.5%	
Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff	
Qsight	449.5	-3.7%		Qsight	97.9	-10.2%		Qsight	2,479.7	-6.5%		Qsight	1,229.3	0.7%		Qsight	455.0	-2.1%	
Reported	467.0	0.0%		Reported	109.0	0.0%		Reported	2,651.0	0.0%		Reported	1,221.0	0.0%		Reported	465.0	0.0%	
Consensus (14)	420.0	-10.1%		Consensus (14)	90.2	-17.2%		Consensus (14)	2,392.8	-9.7%		Consensus (14)	1,165.7	-4.5%		Consensus (14)	450.8	-3.1%	
Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff	
Qsight	548.6	-1.7%		Qsight	121.1	-0.1%		Qsight	2,955.0	-0.6%		Qsight	1,284.2	2.9%		Qsight	492.9	2.3%	
Reported	557.9	0.0%		Reported	121.2	0.0%		Reported	2,972.9	0.0%		Reported	1,248.0	0.0%		Reported	482.0	0.0%	
Consensus (15)	506.2	-9.3%		Consensus (15)	97.5	-19.5%		Consensus (15)	3,008.2	1.2%		Consensus (15)	1,347.8	8.0%		Consensus (15)	501.1	4.0%	
Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff	
Qsight	495.9	-0.8%		Qsight	122.8	2.1%		Qsight	2,740.2	1.9%		Qsight	1,218.2	-6.2%		Qsight	464.9	-2.7%	
Reported	500.0	0.0%		Reported	120.2	0.0%		Reported	2,690.0	0.0%		Reported	1,299.0	0.0%		Reported	478.0	0.0%	
Consensus (16)	437.5	-12.5%		Consensus (16)	111.8	-7.0%		Consensus (16)	2,794.6	3.9%		Consensus (16)	1,199.3	-7.7%		Consensus (16)	479.4	0.3%	
Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff	
Qsight	580.2	0.5%		Qsight	126.9	-1.2%		Qsight	2,954.2	-1.6%		Qsight	1,435.1	-3.4%		Qsight	572.3	1.7%	
Reported	577.5	0.0%		Reported	128.4	0.0%		Reported	3,001.0	0.0%		Reported	1,485.0	0.0%		Reported	563.0	0.0%	
Consensus (17)	489.7	-15.2%		Consensus (17)	120.2	-6.4%		Consensus (17)	2,895.6	-3.5%		Consensus (17)	1,389.6	-6.4%		Consensus (17)	538.5	-4.4%	
Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff	
Qsight	543.7	1.6%		Qsight	134.5	-0.2%		Qsight	2,877.7	-1.5%		Qsight	1,389.5	-1.7%		Qsight	542.1	2.3%	
Reported	535.0	0.0%		Reported	134.8	0.0%		Reported	2,922.0	0.0%		Reported	1,414.0	0.0%		Reported	530.0	0.0%	
Consensus (18)	544.6	1.8%		Consensus (18)	128.3	-4.8%		Consensus (18)	3,016.8	3.2%		Consensus (18)	1,439.1	1.8%		Consensus (18)	565.8	6.8%	
Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff	
Qsight	621.8	1.7%		Qsight	144.6	0.1%		Qsight	3,207.3	-2.3%		Qsight	1,462.7	-1.6%		Qsight	523.7	-0.2%	
Reported	611.1	0.0%		Reported	144.5	0.0%		Reported	3,282.7	0.0%		Reported	1,486.0	0.0%		Reported	525.0	0.0%	
Consensus (19)	645.5	5.6%		Consensus (19)	138.9	-3.9%		Consensus (19)	3,262.6	-0.6%		Consensus (19)	1,500.5	1.0%		Consensus (19)	549.7	4.7%	
Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff	
Qsight	555.8	0.9%		Qsight	142.6	-1.2%		Qsight	2,991.0	-1.4%		Qsight	1,457.4	0.2%		Qsight	534.7	0.5%	
Reported	550.6	0.0%		Reported	144.3	0.0%		Reported	3,033.0	0.0%		Reported	1,454.0	0.0%		Reported	532.0	0.0%	
Consensus (20)	522.7	-5.1%		Consensus (20)	138.3	-4.2%		Consensus (20)	2,935.8	-3.2%		Consensus (20)	1,420.1	-2.3%		Consensus (20)	529.7	-0.4%	
Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff	
Qsight	638.7	2.2%		Qsight	147.6	4.3%		Qsight	3,244.5	0.1%		Qsight	1,606.3	1.0%		Qsight	569.9	0.0%	
Reported	625.1	0.0%		Reported	141.5	0.0%		Reported	3,240.2	0.0%		Reported	1,591.0	0.0%		Reported	570.0	0.0%	
Consensus (21)	608.4	-2.7%		Consensus (21)	147.0	3.9%		Consensus (21)	3,204.5	-1.1%		Consensus (21)	1,570.2	-1.3%		Consensus (21)	571.3	0.2%	
Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff	
Qsight	625.7	-2.7%		Qsight	148.4	-0.3%		Qsight	3,250.7	-0.7%		Qsight	1,599.2	0.2%		Qsight	556.4	-0.2%	
Reported	643.3	0.0%		Reported	148.8	0.0%		Reported	3,273.5	0.0%		Reported	1,596.0	0.0%		Reported	557.6	0.0%	
Consensus (22)	613.0	-4.7%		Consensus (22)	146.7	-1.4%		Consensus (22)	3,201.9	-2.2%		Consensus (22)	1,570.7	-1.6%		Consensus (22)	552.7	-0.9%	
Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff	
Qsight	691.9	0.5%		Qsight	154.1	-1.9%		Qsight	3,611.0	-3.8%		Qsight	1,672.3	1.0%		Qsight	559.0	1.2%	
Reported	688.2	0.0%		Reported	157.1	0.0%		Reported	3,752.4	0.0%		Reported	1,655.0	0.0%		Reported	552.2	0.0%	
Consensus (23)	703.0	2.2%		Consensus (23)	152.8	-2.8%		Consensus (23)	3,570.4	-4.9%		Consensus (23)	1,640.4	-0.9%		Consensus (23)	560.8	1.6%	
Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff	
Qsight	658.4	-6.1%		Qsight	173.1	0.7%		Qsight	3,370.3	-2.3%		Qsight	1,631.9	-1.5%		Qsight	587.6	-1.5%	
Reported	701.4	0.0%		Reported	171.9	0.0%		Reported	3,451.0	0.0%		Reported	1,657.0	0.0%		Reported	596.5	0.0%	
Consensus (24)	624.2	-11.0%		Consensus (24)	163.4	-4.9%		Consensus (24)	3,288.4	-4.7%		Consensus (24)	1,583.3	-4.4%		Consensus (24)	565.7	-5.2%	
Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff	
Qsight	779.5	2.2%		Qsight	182.1	-2.5%		Qsight	3,560.3	-1.8%		Qsight	1,797.6	2.6%		Qsight	634.1	1.3%	
Reported	763.0	0.0%		Reported	186.8	0.0%		Reported	3,626.0	0.0%		Reported	1,752.0	0.0%		Reported	626.0	0.0%	
Consensus (25)	747.0	-2.1%		Consensus (25)	181.1	-3.1%		Consensus (25)	3,512.1	-3.1%		Consensus (25)	1,740.7	-0.6%		Consensus (25)	620.3	-0.9%	
Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff	
Qsight	775.8	0.0%		Qsight	199.4	2.3%		Qsight	3,569.2	-0.6%		Qsight	1,784.1	2.4%		Qsight	618.3	0.3%	
Reported	775.7	0.0%		Reported	194.8	0.0%		Reported	3,589.0	0.0%		Reported	1,743.0	0.0%		Reported	616.7	0.0%	
Consensus (26)	767.6	-1.0%		Consensus (26)	197.6	1.4%		Consensus (26)	3,560.2	-0.8%		Consensus (26)	1,737.0	-0.3%		Consensus (26)	613.9	-0.5%	
Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff	
Qsight	827.2	1.0%		Qsight	208.4	2.3%		Qsight	4,069.9	-4.1%		Qsight	1,862.0	-0.1%		Qsight	633.5	1.4%	
Reported	819.4	0.0%		Reported	203.7	0.0%		Reported	4,243.0	0.0%		Reported	1,864.0	0.0%		Reported	625.0	0.0%	
Consensus (27)	825.5	0.7%		Consensus (27)	207.8	2.0%		Consensus (27)	4,041.0	-4.8%		Consensus (27)	1,799.6	-3.5%		Consensus (27)	619.4	-0.9%	
Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff	
Qsight	811.4	-1.3%		Qsight	210.9	0.6%		Qsight	3,773.4	-1.3%		Qsight	1,866.3	-2.0%		Qsight	639.4	-0.1%	
Reported	822.4	0.0%		Reported	209.6	0.0%		Reported	3,825.0	0.0%		Reported	1,904.0	0.0%		Reported	640.3	0.0%	
Consensus (28)	800.5	-2.7%		Consensus (28)	210.7	0.5%		Consensus (28)	3,690.7	-3.5%		Consensus (28)	1,831.1	-3.8%		Consensus (28)	641.8	0.2%	
Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff	
Qsight	895.3	0.4%		Qsight	222.2	1.5%		Qsight	3,976.3	0.7%		Qsight	2,145.9	1.5%		Qsight	675.8	2.7%	
Reported	891.4	0.0%		Reported	218.8	0.0%		Reported	3,949.0	0.0%		Reported	2,114.0	0.0%		Reported	658.0	0.0%	
Consensus (29)	883.6	-0.9%		Consensus (29)	223.0	1.9%		Consensus (29)	3,928.3	-0.5%		Consensus (29)	2,010.7	-4.9%		Consensus (29)	672.0	2.1%	
Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff	
Qsight	912.8	0.9%		Qsight	227.1	0.3%		Qsight	4,003.9	-0.4%		Qsight	2,585.7	-0.2%		Qsight	650.7	-1.4%	
Reported	904.8	0.0%		Reported	226.3	0.0%		Reported	4,022.0	0.0%		Reported	2,592.0	0.0%		Reported			

Qsight Alpha Med Device - Projections vs. Consensus

ZBH Hips & Knees (ex. Rosa)				MDT (ex. Diabetes)				SNN				ATRC				LIVN			
Q1 2020	U.S. Sales	% Diff		Q4 FY2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff	
Qsight	618.3	2.5%		Qsight	3,181.3	23.4%		Qsight	609.2	4.9%		Qsight	43.5	-0.1%		Qsight	119.2	-3.6%	
Reported	603.4	0.0%		Reported	2,578.0	0.0%		Reported	581.0	0.0%		Reported	43.5	0.0%		Reported	123.6	0.0%	
Consensus (12)	627.7	4.0%		Consensus (12)	3,417.1	32.5%		Consensus (12)	625.0	7.6%		Consensus (12)	46.1	6.0%		Consensus (12)	124.0	0.3%	
Q2 2020	U.S. Sales	% Diff		Q1 FY2021	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff	
Qsight	343.4	-11.2%		Qsight	2,913.7	-4.9%		Qsight	434.7	-1.2%		Qsight	32.4	-3.9%		Qsight	81.5	4.3%	
Reported	386.7	0.0%		Reported	3,064.0	0.0%		Reported	440.0	0.0%		Reported	33.7	0.0%		Reported	78.2	0.0%	
Consensus (13)	255.2	-34.0%		Consensus (13)	2,385.2	-22.2%		Consensus (13)	396.2	-10.0%		Consensus (13)	27.7	-17.8%		Consensus (13)	78.0	-0.3%	
Q3 2020	U.S. Sales	% Diff		Q2 FY2021	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff	
Qsight	644.8	-3.2%		Qsight	3,621.1	-3.9%		Qsight	594.9	-5.6%		Qsight	44.0	-1.5%		Qsight	111.7	-13.3%	
Reported	665.9	0.0%		Reported	3,770.0	0.0%		Reported	630.0	0.0%		Reported	44.7	0.0%		Reported	128.9	0.0%	
Consensus (14)	572.4	-14.0%		Consensus (14)	3,425.5	-9.1%		Consensus (14)	578.6	-8.2%		Consensus (14)	39.9	-10.7%		Consensus (14)	106.7	-17.2%	
Q4 2020	U.S. Sales	% Diff		Q3 FY2021	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff	
Qsight	677.2	-3.9%		Qsight	3,612.7	-0.5%		Qsight	666.1	-3.3%		Qsight	47.4	-0.1%		Qsight	141.5	3.0%	
Reported	704.5	0.0%		Reported	3,632.0	0.0%		Reported	689.0	0.0%		Reported	47.4	0.0%		Reported	137.4	0.0%	
Consensus (15)	710.2	0.8%		Consensus (15)	3,750.0	3.2%		Consensus (15)	743.4	7.9%		Consensus (15)	48.0	1.3%		Consensus (15)	136.0	-1.0%	
Q1 2021	U.S. Sales	% Diff		Q4 FY2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff	
Qsight	592.9	-0.2%		Qsight	3,818.6	-1.8%		Qsight	589.6	-6.0%		Qsight	48.4	-3.8%		Qsight	128.5	-3.6%	
Reported	594.0	0.0%		Reported	3,889.0	0.0%		Reported	627.3	0.0%		Reported	50.3	0.0%		Reported	133.3	0.0%	
Consensus (16)	588.1	-1.0%		Consensus (16)	3,707.6	-4.7%		Consensus (16)	551.4	-12.1%		Consensus (16)	46.0	-8.5%		Consensus (16)	120.4	-9.7%	
Q2 2021	U.S. Sales	% Diff		Q1 FY2022	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff	
Qsight	660.4	0.3%		Qsight	3,881.5	0.7%		Qsight	651.0	-3.0%		Qsight	56.9	-5.4%		Qsight	135.6	-6.1%	
Reported	658.4	0.0%		Reported	3,856.0	0.0%		Reported	671.0	0.0%		Reported	60.1	0.0%		Reported	144.4	0.0%	
Consensus (17)	645.7	-1.9%		Consensus (17)	3,765.7	-2.3%		Consensus (17)	621.2	-7.4%		Consensus (17)	50.4	-16.1%		Consensus (17)	130.6	-9.6%	
Q3 2021	U.S. Sales	% Diff		Q2 FY2022	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff	
Qsight	626.6	-0.6%		Qsight	3,802.0	1.7%		Qsight	655.6	5.1%		Qsight	58.5	1.7%		Qsight	136.1	-5.3%	
Reported	630.5	0.0%		Reported	3,737.0	0.0%		Reported	624.0	0.0%		Reported	57.5	0.0%		Reported	143.7	0.0%	
Consensus (18)	650.8	3.2%		Consensus (18)	3,884.4	3.9%		Consensus (18)	723.5	15.9%		Consensus (18)	57.4	-0.2%		Consensus (18)	139.4	-3.0%	
Q4 2021	U.S. Sales	% Diff		Q3 FY2022	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff	
Qsight	693.5	0.8%		Qsight	3,637.9	-1.3%		Qsight	687.4	-2.9%		Qsight	60.6	-1.1%		Qsight	147.0	-1.9%	
Reported	688.3	0.0%		Reported	3,684.0	0.0%		Reported	708.0	0.0%		Reported	61.3	0.0%		Reported	149.9	0.0%	
Consensus (19)	704.4	2.3%		Consensus (19)	3,766.6	2.2%		Consensus (19)	727.7	2.8%		Consensus (19)	59.8	-2.4%		Consensus (19)	148.8	-0.7%	
Q1 2022	U.S. Sales	% Diff		Q4 FY2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff	
Qsight	632.1	-1.8%		Qsight	4,043.1	4.1%		Qsight	659.8	0.1%		Qsight	62.7	0.7%		Qsight	137.4	0.8%	
Reported	643.7	0.0%		Reported	3,885.0	0.0%		Reported	659.0	0.0%		Reported	62.3	0.0%		Reported	136.3	0.0%	
Consensus (20)	591.2	-8.2%		Consensus (20)	4,135.4	6.4%		Consensus (20)	648.8	-1.6%		Consensus (20)	60.1	-3.5%		Consensus (20)	134.8	-1.1%	
Q2 2022	U.S. Sales	% Diff		Q1 FY2023	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff	
Qsight	649.0	0.5%		Qsight	3,645.3	2.4%		Qsight	707.0	2.5%		Qsight	68.5	-4.0%		Qsight	144.3	4.5%	
Reported	645.9	0.0%		Reported	3,560.0	0.0%		Reported	690.0	0.0%		Reported	71.3	0.0%		Reported	138.1	0.0%	
Consensus (21)	624.0	-3.4%		Consensus (21)	3,680.3	3.4%		Consensus (21)	711.2	3.1%		Consensus (21)	66.5	-6.7%		Consensus (21)	145.3	5.2%	
Q3 2022	U.S. Sales	% Diff		Q2 FY2023	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff	
Qsight	627.5	0.5%		Qsight	3,829.2	-0.3%		Qsight	693.0	3.3%		Qsight	70.6	1.1%		Qsight	143.2	-0.1%	
Reported	624.5	0.0%		Reported	3,841.0	0.0%		Reported	671.0	0.0%		Reported	69.8	0.0%		Reported	143.4	0.0%	
Consensus (22)	602.2	-3.6%		Consensus (22)	3,800.0	-1.1%		Consensus (22)	668.0	-0.4%		Consensus (22)	68.0	-2.6%		Consensus (22)	142.0	-1.0%	
Q4 2022	U.S. Sales	% Diff		Q3 FY2023	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff	
Qsight	685.0	1.8%		Qsight	3,848.5	0.0%		Qsight	752.3	1.4%		Qsight	74.1	0.3%		Qsight	155.5	1.1%	
Reported	672.7	0.0%		Reported	3,847.0	0.0%		Reported	742.0	0.0%		Reported	73.9	0.0%		Reported	153.8	0.0%	
Consensus (23)	700.6	4.1%		Consensus (23)	3,783.9	-1.6%		Consensus (23)	764.8	3.1%		Consensus (23)	73.8	-0.1%		Consensus (23)	145.2	-5.6%	
Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff	
Qsight	660.8	-5.7%		Qsight	4,155.3	-2.8%		Qsight	713.3	-3.2%		Qsight	76.5	-2.1%		Qsight	148.5	5.8%	
Reported	700.5	0.0%		Reported	4,277.0	0.0%		Reported	737.0	0.0%		Reported	78.2	0.0%		Reported	140.3	0.0%	
Consensus (24)	633.1	-9.6%		Consensus (24)	4,090.3	-4.4%		Consensus (24)	693.1	-6.0%		Consensus (24)	73.7	-5.7%		Consensus (24)	137.3	-2.1%	
Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff	
Qsight	685.1	-1.0%		Qsight	3,809.7	2.2%		Qsight	756.1	3.0%		Qsight	85.1	0.2%		Qsight	146.0	-8.7%	
Reported	692.0	0.0%		Reported	3,728.0	0.0%		Reported	734.0	0.0%		Reported	84.9	0.0%		Reported	160.0	0.0%	
Consensus (25)	674.9	-2.5%		Consensus (25)	3,696.9	-0.8%		Consensus (25)	727.0	-1.0%		Consensus (25)	82.1	-3.3%		Consensus (25)	142.6	-10.9%	
Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff	
Qsight	653.9	-0.3%		Qsight	3,999.3	1.2%		Qsight	732.4	1.9%		Qsight	82.8	1.3%		Qsight	155.3	-3.9%	
Reported	655.8	0.0%		Reported	3,950.0	0.0%		Reported	719.0	0.0%		Reported	81.7	0.0%		Reported	161.6	0.0%	
Consensus (26)	655.6	0.0%		Consensus (26)	3,950.0	0.0%		Consensus (26)	707.4	-1.6%		Consensus (26)	80.9	-1.0%		Consensus (26)	148.9	-7.9%	
Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff	
Qsight	744.0	1.3%		Qsight	3,986.2	2.5%		Qsight	784.1	-0.5%		Qsight	86.1	-3.0%		Qsight	163.0	-5.9%	
Reported	734.8	0.0%		Reported	3,889.0	0.0%		Reported	788.0	0.0%		Reported	88.7	0.0%		Reported	173.2	0.0%	
Consensus (27)	739.0	0.6%		Consensus (27)	3,933.2	1.1%		Consensus (27)	785.3	-0.3%		Consensus (27)	85.9	-3.2%		Consensus (27)	159.5	-7.9%	
Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff	
Qsight	717.5	0.6%		Qsight	4,100.3	0.2%		Qsight	734.3	0.2%		Qsight	89.0	-1.3%		Qsight	160.6	0.0%	
Reported	712.9	0.0%		Reported	4,094.0	0.0%		Reported	733.0	0.0%		Reported	90.2	0.0%		Reported	160.6	0.0%	
Consensus (28)	714.2	0.2%		Consensus (28)	4,104.0	0.2%		Consensus (28)	716.2	-2.3%		Consensus (28)	89.3	-1.0%		Consensus (28)	147.7	-8.0%	
Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff	
Qsight	728.4	4.0%		Qsight	3,840.2	-0.2%		Qsight	741.5	-2.4%		Qsight	96.1	0.7%		Qsight	171.7	-2.8%	
Reported	700.2	0.0%		Reported	3,849.0	0.0%		Reported	760.0	0.0%		Reported	95.5	0.0%		Reported	176.6	0.0%	
Consensus (29)	717.9	2.5%		Consensus (29)	3,825.6	-0.6%		Consensus (29)	725.2	-4.6%		Consensus (29)	97.1	1.7%		Consensus (29)	161.7	-8.4%	
Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff	
Qsight	680.2	0.0%		Qsight	4,055.7	0.0%		Qsight	752.7	0.6%		Qsight	96.4	1.0%		Qsight	174.9	-0.3%	
Reported	679.9	0.0%		Reported	4,055.0	0.0%		Reported	748.0	0.0%		Reported	95.5	0.0%		Reported	175.4	0.0%	
Consensus (30)	678.3	-0.2%		Consensus (30)	4,084.9	0.7%		Consensus (30)	751.1	0.4%		Consensus (30)	92.1	-3.6%					

Qsight Alpha Med Device - Projections vs. Consensus

CNMD				MMSI				SIBN				GMED				ATEC			
Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff	
Qsight	122.5	3.2%		Qsight	134.7	-4.5%		Qsight	15.1	-1.0%		Qsight	146.1	-3.8%		Qsight	27.7	-4.8%	
Reported	118.8	0.0%		Reported	141.1	0.0%		Reported	15.3	0.0%		Reported	151.9	0.0%		Reported	29.1	0.0%	
Consensus (12)	123.0	3.5%		Consensus (12)	135.0	-4.3%		Consensus (12)	16.0	4.6%		Consensus (12)	155.4	2.3%		Consensus (12)	28.9	-0.7%	
Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff	
Qsight	83.5	-4.5%		Qsight	115.6	-2.2%		Qsight	10.0	-22.9%		Qsight	104.1	-12.0%		Qsight	27.3	-5.2%	
Reported	87.4	0.0%		Reported	118.1	0.0%		Reported	13.0	0.0%		Reported	118.3	0.0%		Reported	28.8	0.0%	
Consensus (13)	63.4	-27.5%		Consensus (13)	111.7	-5.5%		Consensus (13)	7.0	-46.2%		Consensus (13)	64.7	-45.3%		Consensus (13)	15.7	-45.5%	
Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff	
Qsight	124.0	-7.6%		Qsight	140.3	-2.0%		Qsight	18.8	-0.6%		Qsight	172.0	-0.8%		Qsight	38.6	-3.7%	
Reported	134.2	0.0%		Reported	143.1	0.0%		Reported	18.9	0.0%		Reported	173.5	0.0%		Reported	40.1	0.0%	
Consensus (14)	109.5	-18.4%		Consensus (14)	127.3	-11.1%		Consensus (14)	14.6	-22.8%		Consensus (14)	156.9	-9.6%		Consensus (14)	37.5	-6.5%	
Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff	
Qsight	143.7	1.5%		Qsight	156.5	5.9%		Qsight	20.6	0.1%		Qsight	182.1	0.0%		Qsight	43.6	1.2%	
Reported	141.6	0.0%		Reported	147.8	0.0%		Reported	20.6	0.0%		Reported	182.1	0.0%		Reported	43.1	0.0%	
Consensus (15)	149.0	5.2%		Consensus (15)	141.2	-4.4%		Consensus (15)	20.9	1.5%		Consensus (15)	179.0	-1.7%		Consensus (15)	43.0	-0.2%	
Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff	
Qsight	123.8	-0.1%		Qsight	136.7	-3.3%		Qsight	19.0	1.2%		Qsight	172.2	-4.4%		Qsight	43.0	-1.6%	
Reported	123.9	0.0%		Reported	141.4	0.0%		Reported	18.8	0.0%		Reported	180.0	0.0%		Reported	43.7	0.0%	
Consensus (16)	118.6	-4.3%		Consensus (16)	131.7	-6.8%		Consensus (16)	17.4	-7.4%		Consensus (16)	161.8	-10.1%		Consensus (16)	38.9	-11.0%	
Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff	
Qsight	134.0	-6.3%		Qsight	150.9	-5.0%		Qsight	21.2	5.0%		Qsight	190.5	-2.8%		Qsight	55.8	-9.8%	
Reported	143.0	0.0%		Reported	158.8	0.0%		Reported	20.2	0.0%		Reported	196.1	0.0%		Reported	61.9	0.0%	
Consensus (17)	134.0	-6.3%		Consensus (17)	141.4	-11.0%		Consensus (17)	20.1	-0.5%		Consensus (17)	177.1	-9.7%		Consensus (17)	45.1	-27.1%	
Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff	
Qsight	138.8	1.8%		Qsight	152.8	0.9%		Qsight	20.0	-2.0%		Qsight	176.2	0.5%		Qsight	48.9	-5.8%	
Reported	136.4	0.0%		Reported	151.5	0.0%		Reported	20.4	0.0%		Reported	175.3	0.0%		Reported	51.9	0.0%	
Consensus (18)	141.3	3.6%		Consensus (18)	149.2	-1.5%		Consensus (18)	21.0	2.9%		Consensus (18)	182.8	4.3%		Consensus (18)	53.1	2.3%	
Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff	
Qsight	150.0	0.9%		Qsight	157.9	0.4%		Qsight	23.2	-0.4%		Qsight	189.0	2.2%		Qsight	60.3	-1.2%	
Reported	148.6	0.0%		Reported	157.2	0.0%		Reported	23.3	0.0%		Reported	185.0	0.0%		Reported	61.0	0.0%	
Consensus (19)	152.2	2.4%		Consensus (19)	155.0	-1.4%		Consensus (19)	22.7	-2.6%		Consensus (19)	190.7	3.1%		Consensus (19)	56.9	-6.7%	
Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff	
Qsight	135.3	3.0%		Qsight	155.1	1.4%		Qsight	20.7	1.4%		Qsight	181.6	-1.0%		Qsight	60.1	-1.5%	
Reported	131.3	0.0%		Reported	153.0	0.0%		Reported	20.4	0.0%		Reported	183.5	0.0%		Reported	61.0	0.0%	
Consensus (20)	127.6	-2.8%		Consensus (20)	155.5	1.6%		Consensus (20)	20.0	-2.0%		Consensus (20)	184.0	0.3%		Consensus (20)	58.6	-3.9%	
Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff	
Qsight	151.8	1.7%		Qsight	161.6	-1.9%		Qsight	23.7	-0.2%		Qsight	203.5	0.9%		Qsight	67.9	-5.7%	
Reported	149.2	0.0%		Reported	164.7	0.0%		Reported	23.8	0.0%		Reported	201.7	0.0%		Reported	72.0	0.0%	
Consensus (21)	148.3	-0.6%		Consensus (21)	160.8	-2.4%		Consensus (21)	23.1	-2.9%		Consensus (21)	200.6	-0.5%		Consensus (21)	67.0	-6.9%	
Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff	
Qsight	151.2	-2.9%		Qsight	160.3	-2.6%		Qsight	24.9	1.4%		Qsight	193.1	0.6%		Qsight	76.6	-3.1%	
Reported	155.7	0.0%		Reported	164.6	0.0%		Reported	24.6	0.0%		Reported	192.0	0.0%		Reported	79.0	0.0%	
Consensus (22)	150.7	-3.2%		Consensus (22)	156.0	-5.2%		Consensus (22)	24.5	-0.4%		Consensus (22)	190.7	-0.7%		Consensus (22)	72.3	-8.5%	
Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff	
Qsight	163.0	14.2%		Qsight	167.4	-0.5%		Qsight	28.6	-4.6%		Qsight	206.0	0.7%		Qsight	91.1	0.1%	
Reported	142.8	0.0%		Reported	168.3	0.0%		Reported	30.0	0.0%		Reported	204.5	0.0%		Reported	91.0	0.0%	
Consensus (23)	162.4	13.7%		Consensus (23)	166.0	-1.4%		Consensus (23)	28.3	-5.7%		Consensus (23)	203.0	-0.7%		Consensus (23)	82.5	-9.3%	
Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff	
Qsight	148.8	-9.6%		Qsight	161.6	-5.7%		Qsight	28.3	-7.2%		Qsight	199.2	-3.9%		Qsight	93.8	-0.2%	
Reported	164.6	0.0%		Reported	171.4	0.0%		Reported	30.5	0.0%		Reported	207.3	0.0%		Reported	94.0	0.0%	
Consensus (24)	145.3	-11.7%		Consensus (24)	159.8	-6.7%		Consensus (24)	27.1	-11.1%		Consensus (24)	196.4	-5.3%		Consensus (24)	89.1	-5.2%	
Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff	
Qsight	174.8	0.0%		Qsight	174.2	-3.0%		Qsight	31.6	1.3%		Qsight	214.3	0.2%		Qsight	105.3	3.3%	
Reported	174.7	0.0%		Reported	179.6	0.0%		Reported	31.2	0.0%		Reported	213.8	0.0%		Reported	102.0	0.0%	
Consensus (25)	167.3	-4.2%		Consensus (25)	175.4	-2.3%		Consensus (25)	29.4	-5.8%		Consensus (25)	210.0	-1.8%		Consensus (25)	99.0	-2.9%	
Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff	
Qsight	171.0	0.3%		Qsight	180.2	-3.9%		Qsight	32.8	1.6%		Qsight	285.4	1.3%		Qsight	103.6	-0.4%	
Reported	170.5	0.0%		Reported	187.5	0.0%		Reported	32.3	0.0%		Reported	281.7	0.0%		Reported	104.0	0.0%	
Consensus (26)	167.6	-1.7%		Consensus (26)	175.6	-6.3%		Consensus (26)	30.3	-6.2%		Consensus (26)		-100.0%		Consensus (26)	97.8	-6.0%	
Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff	
Qsight	183.6	-3.5%		Qsight	188.4	-0.1%		Qsight	36.6	-0.2%		Qsight	446.3	-2.6%		Qsight	118.2	-3.9%	
Reported	190.3	0.0%		Reported	188.5	0.0%		Reported	36.7	0.0%		Reported	458.1	0.0%		Reported	123.0	0.0%	
Consensus (27)	178.5	-6.2%		Consensus (27)	180.0	-4.5%		Consensus (27)	34.5	-6.0%		Consensus (27)		-100.0%		Consensus (27)	113.2	-8.0%	
Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff	
Qsight	176.1	-0.2%		Qsight	186.3	0.1%		Qsight	34.3	-3.2%		Qsight	436.4	-3.2%		Qsight	124.4	1.1%	
Reported	176.4	0.0%		Reported	186.1	0.0%		Reported	35.4	0.0%		Reported	450.9	0.0%		Reported	123.0	0.0%	
Consensus (28)	171.0	-3.1%		Consensus (28)	183.9	-1.2%		Consensus (28)	34.2	-3.4%		Consensus (28)	430.7	-4.5%		Consensus (28)	119.4	-2.9%	
Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff	
Qsight	186.0	0.3%		Qsight	194.9	0.1%		Qsight	37.9	0.2%		Qsight	466.3	0.8%		Qsight	131.1	0.8%	
Reported	185.4	0.0%		Reported	194.7	0.0%		Reported	37.8	0.0%		Reported	462.7	0.0%		Reported	130.0	0.0%	
Consensus (29)	185.3	-0.1%		Consensus (29)	193.4	-0.6%		Consensus (29)	36.8	-2.6%		Consensus (29)	453.8	-1.9%		Consensus (29)	129.5	-0.4%	
Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff	
Qsight	180.3	-1.6%		Qsight	200.3	-3.1%		Qsight	39.7	3.6%		Qsight	466.1	1.9%		Qsight	138.1	2.0%	
Reported	183.2	0.0%		Reported	206.7	0.0%		Reported	38.3	0.0%		Reported	457.5	0.0%		Reported	135.3	0.0%	
Consensus (30)	178.9	-2.3%		Consensus (30)	196.1	-5.1%		Consensus (30)	38.5	0.5%		Consensus (30)	452.8	-1.0%		Consensus (30)	130.5	-3.6%	
Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024			

Qsight Alpha Med Device - Projections vs. Consensus

INSP				KIDS (ex. Boston O&P)				LUNG				ABT (ex. Diabetes & Acelis)				LMAT			
Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff	
Qsight	19.2	-0.3%		Qsight	13.8	3.2%		Qsight	1,051.9	0.5%		Qsight	18.2	-0.9%		Qsight	18.3	0.0%	
Reported	19.3	0.0%		Reported	13.4	0.0%		Reported	1,047.0	0.0%		Reported	18.3	0.0%		Reported	18.3	0.0%	
Consensus (12)	20.6	6.7%		Consensus (12)	9.6	-28.4%		Consensus (12)	1,133.3	8.2%		Consensus (12)	18.1	-1.3%		Consensus (12)	18.1	-1.3%	
Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff	
Qsight	8.8	-19.5%		Qsight	12.7	4.6%		Qsight	740.5	-3.1%		Qsight	15.6	4.4%		Qsight	15.6	4.4%	
Reported	11.0	0.0%		Reported	12.1	0.0%		Reported	764.0	0.0%		Reported	14.9	0.0%		Reported	14.9	0.0%	
Consensus (13)	7.1	-35.3%		Consensus (13)	8.9	-26.4%		Consensus (13)	666.3	-12.8%		Consensus (13)	7.9	-47.1%		Consensus (13)	7.9	-47.1%	
Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff	
Qsight	24.9	-24.8%		Qsight	18.3	-6.5%		Qsight	1,188.5	4.5%		Qsight	24.2	0.0%		Qsight	24.2	0.0%	
Reported	33.1	0.0%		Reported	19.6	0.0%		Reported	1,137.0	0.0%		Reported	24.2	0.0%		Reported	24.2	0.0%	
Consensus (14)	20.0	-39.6%		Consensus (14)	17.1	-12.8%		Consensus (14)	1,056.5	-7.1%		Consensus (14)	20.9	-13.6%		Consensus (14)	20.9	-13.6%	
Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff	
Qsight	41.7	-2.3%		Qsight	17.8	-0.5%		Qsight	5.0	2.1%		Qsight	1,094.1	-2.0%		Qsight	22.6	-6.0%	
Reported	42.7	0.0%		Reported	17.9	0.0%		Reported	4.9	0.0%		Reported	1,117.0	0.0%		Reported	24.0	0.0%	
Consensus (15)	39.2	-8.2%		Consensus (15)	17.4	-2.8%		Consensus (15)	4.5	-8.2%		Consensus (15)	1,225.3	9.7%		Consensus (15)	23.0	-4.2%	
Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff	
Qsight	37.1	-1.8%		Qsight	16.8	0.3%		Qsight	4.3	1.0%		Qsight	1,110.8	1.2%		Qsight	24.9	5.1%	
Reported	37.8	0.0%		Reported	16.8	0.0%		Reported	4.3	0.0%		Reported	1,098.0	0.0%		Reported	23.7	0.0%	
Consensus (16)	33.4	-11.6%		Consensus (16)	17.0	1.2%		Consensus (16)	3.9	-9.3%		Consensus (16)	1,127.0	2.6%		Consensus (16)	22.9	-3.4%	
Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff	
Qsight	45.2	-7.7%		Qsight	21.1	-2.6%		Qsight	6.0	-9.4%		Qsight	1,262.7	1.1%		Qsight	26.6	-2.7%	
Reported	49.0	0.0%		Reported	21.7	0.0%		Reported	6.6	0.0%		Reported	1,249.0	0.0%		Reported	27.3	0.0%	
Consensus (17)	40.5	-17.3%		Consensus (17)	20.3	-6.5%		Consensus (17)	5.6	-15.2%		Consensus (17)	1,167.6	-6.5%		Consensus (17)	25.8	-5.6%	
Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff	
Qsight	58.3	0.0%		Qsight	20.0	3.3%		Qsight	7.3	5.3%		Qsight	1,175.8	0.2%		Qsight	25.4	0.4%	
Reported	58.3	0.0%		Reported	19.4	0.0%		Reported	6.9	0.0%		Reported	1,173.0	0.0%		Reported	25.3	0.0%	
Consensus (18)	51.7	-11.3%		Consensus (18)	22.1	14.2%		Consensus (18)	7.5	8.7%		Consensus (18)	1,276.0	8.8%		Consensus (18)	26.1	3.2%	
Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff	
Qsight	72.6	-4.0%		Qsight	20.0	0.4%		Qsight	7.5	2.7%		Qsight	1,212.9	1.8%		Qsight	25.7	-0.8%	
Reported	75.6	0.0%		Reported	19.9	0.0%		Reported	7.3	0.0%		Reported	1,191.0	0.0%		Reported	25.9	0.0%	
Consensus (19)	62.9	-16.8%		Consensus (19)	19.8	-0.3%		Consensus (19)	7.1	-2.7%		Consensus (19)	1,255.1	5.4%		Consensus (19)	25.5	-1.7%	
Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff	
Qsight	68.0	2.5%		Qsight	17.3	-4.6%		Qsight	5.2	-13.6%		Qsight	1,192.6	1.7%		Qsight	25.4	-4.3%	
Reported	66.4	0.0%		Reported	18.1	0.0%		Reported	6.0	0.0%		Reported	1,173.0	0.0%		Reported	26.5	0.0%	
Consensus (20)	61.4	-7.5%		Consensus (20)	17.0	-6.3%		Consensus (20)	4.6	-23.3%		Consensus (20)	1,167.2	-0.5%		Consensus (20)	25.8	-2.8%	
Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff	
Qsight	82.0	-6.8%		Qsight	23.7	-5.2%		Qsight	8.0	-7.5%		Qsight	1,290.3	2.3%		Qsight	28.8	-0.1%	
Reported	87.9	0.0%		Reported	25.0	0.0%		Reported	8.6	0.0%		Reported	1,261.0	0.0%		Reported	28.9	0.0%	
Consensus (21)	74.2	-15.6%		Consensus (21)	25.6	2.4%		Consensus (21)	7.7	-10.5%		Consensus (21)	1,245.8	-1.2%		Consensus (21)	28.3	-1.9%	
Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff	
Qsight	99.0	-6.6%		Qsight	27.9	5.2%		Qsight	9.0	7.1%		Qsight	1,247.1	0.5%		Qsight	27.8	4.3%	
Reported	106.0	0.0%		Reported	26.5	0.0%		Reported	8.4	0.0%		Reported	1,241.0	0.0%		Reported	26.6	0.0%	
Consensus (22)	90.2	-14.9%		Consensus (22)	28.3	6.8%		Consensus (22)	9.0	7.1%		Consensus (22)	1,249.0	0.6%		Consensus (22)	27.2	2.2%	
Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff	
Qsight	134.6	0.2%		Qsight	23.7	4.5%		Qsight	8.8	-6.9%		Qsight	1,287.9	2.4%		Qsight	27.7	1.1%	
Reported	134.3	0.0%		Reported	22.7	0.0%		Reported	9.5	0.0%		Reported	1,258.0	0.0%		Reported	27.4	0.0%	
Consensus (23)	115.0	-14.4%		Consensus (23)	25.9	14.1%		Consensus (23)	8.5	-10.5%		Consensus (23)	1,257.5	0.0%		Consensus (23)	27.6	0.7%	
Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff	
Qsight	126.9	1.9%		Qsight	25.3	6.2%		Qsight	8.6	-7.2%		Qsight	1,256.4	-3.3%		Qsight	30.7	-4.5%	
Reported	124.5	0.0%		Reported	23.8	0.0%		Reported	9.3	0.0%		Reported	1,299.0	0.0%		Reported	32.1	0.0%	
Consensus (24)	116.3	-6.6%		Consensus (24)	22.5	-5.5%		Consensus (24)	8.4	-9.7%		Consensus (24)	1,235.0	-4.9%		Consensus (24)	29.6	-7.9%	
Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff	
Qsight	144.0	-0.5%		Qsight	29.2	-1.3%		Qsight	11.1	0.6%		Qsight	1,394.7	1.2%		Qsight	33.6	0.3%	
Reported	144.7	0.0%		Reported	29.6	0.0%		Reported	11.0	0.0%		Reported	1,378.0	0.0%		Reported	33.5	0.0%	
Consensus (25)	132.3	-8.6%		Consensus (25)	29.8	0.7%		Consensus (25)	10.1	-8.2%		Consensus (25)	1,351.7	-1.9%		Consensus (25)	33.3	-0.6%	
Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff	
Qsight	153.3	2.7%		Qsight	28.7	-2.2%		Qsight	11.1	-6.0%		Qsight	1,371.5	0.3%		Qsight	31.6	-0.7%	
Reported	149.3	0.0%		Reported	29.4	0.0%		Reported	11.8	0.0%		Reported	1,367.8	0.0%		Reported	31.9	0.0%	
Consensus (26)	147.5	-1.2%		Consensus (26)	30.8	4.8%		Consensus (26)	10.3	-12.7%		Consensus (26)	1,392.5	1.8%		Consensus (26)	32.4	1.7%	
Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff	
Qsight	187.4	-1.1%		Qsight	28.5	0.8%		Qsight	14.1	2.9%		Qsight	1,452.3	-0.8%		Qsight	33.3	1.4%	
Reported	189.4	0.0%		Reported	28.3	0.0%		Reported	13.7	0.0%		Reported	1,464.0	0.0%		Reported	32.8	0.0%	
Consensus (27)	174.9	-7.7%		Consensus (27)	27.9	-1.4%		Consensus (27)	11.8	-13.9%		Consensus (27)	1,428.4	-2.4%		Consensus (27)	32.9	0.3%	
Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff	
Qsight	170.6	9.5%		Qsight	28.2	-1.2%		Qsight	12.7	-1.9%		Qsight	1,405.9	-0.6%		Qsight	34.5	-2.2%	
Reported	155.8	0.0%		Reported	28.6	0.0%		Reported	12.9	0.0%		Reported	1,415.0	0.0%		Reported	35.2	0.0%	
Consensus (28)	158.1	1.5%		Consensus (28)	25.4	-11.2%		Consensus (28)	12.3	-4.7%		Consensus (28)	1,383.6	-2.2%		Consensus (28)	35.5	0.7%	
Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff	
Qsight	185.8	-1.1%		Qsight	31.7	-9.2%		Qsight	13.9	-0.3%		Qsight	1,500.8	-1.1%		Qsight	35.6	-3.4%	
Reported	187.8	0.0%		Reported	35.0	0.0%		Reported	13.9	0.0%		Reported	1,518.0	0.0%		Reported	36.9	0.0%	
Consensus (29)	180.3	-4.0%		Consensus (29)	30.7	-12.3%		Consensus (29)	13.7	-1.4%		Consensus (29)	1,483.4	-2.3%		Consensus (29)	36.5	-1.1%	
Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff	
Qsight	190.3	-2.8%		Qsight	38.1	4.5%		Qsight	14.2	3.1%		Qsight	1,504.6	-0.6%		Qsight	35.6	-0.5%	
Reported	195.8	0.0%		Reported	36.5	0.0%		Reported	13.8	0.0%		Reported	1,513.0	0.0%		Reported	35.8	0.0%	
Consensus (30)	191.0	-2.5%		Consensus (30)	33.8	-7.4%		Consensus (30)	14.1	2.2%		Consensus (30)	1,485.5	-1.8%		Consensus (30)	35.8	0.0%	
Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff	</				

Qsight Alpha Med Device - Projections vs. Consensus

ANGO				AXGN				NPCE				AORT				JNJ (ex. Vision)			
Q3 FY2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff						Q1 2020	U.S. Sales	% Diff		Q1 2020	U.S. Sales	% Diff	
Qsight	57.1	4.0%		Qsight	25.0	-4.7%						Qsight	35.5	-2.5%		Qsight	2,420.3	-1.6%	
Reported	54.9	0.0%		Reported	26.2	0.0%						Reported	36.4	0.0%		Reported	2,459.0	0.0%	
Consensus (12)	53.9	-1.8%		Consensus (12)	24.3	-7.3%						Consensus (12)	36.5	0.0%		Consensus (12)	2,404.6	-2.2%	
Q4 FY2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff						Q2 2020	U.S. Sales	% Diff		Q2 2020	U.S. Sales	% Diff	
Qsight	47.0	5.3%		Qsight	21.7	-1.8%						Qsight	31.3	3.1%		Qsight	1,685.0	4.4%	
Reported	44.6	0.0%		Reported	22.1	0.0%						Reported	30.4	0.0%		Reported	1,614.0	0.0%	
Consensus (13)	49.5	10.9%		Consensus (13)	15.0	-32.1%						Consensus (13)	27.6	-9.1%		Consensus (13)	1,196.8	-25.8%	
Q1 FY2021	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff						Q3 2020	U.S. Sales	% Diff		Q3 2020	U.S. Sales	% Diff	
Qsight	53.6	-0.9%		Qsight	30.8	-7.7%						Qsight	35.6	-2.0%		Qsight	2,533.0	-3.3%	
Reported	54.1	0.0%		Reported	33.4	0.0%						Reported	36.3	0.0%		Reported	2,620.0	0.0%	
Consensus (14)	50.7	-6.3%		Consensus (14)	26.8	-19.8%						Consensus (14)	33.6	-7.6%		Consensus (14)	2,182.7	-16.7%	
Q2 FY2021	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff		Q4 2020	U.S. Sales	% Diff	
Qsight	58.7	-3.2%		Qsight	31.1	-4.2%		Qsight	5.0	2.1%		Qsight	36.9	5.1%		Qsight	2,730.0	-2.0%	
Reported	60.7	0.0%		Reported	32.5	0.0%		Reported	4.9	0.0%		Reported	35.1	0.0%		Reported	2,787.0	0.0%	
Consensus (15)	53.2	-12.4%		Consensus (15)	30.3	-6.8%		Consensus (15)	4.5	-8.2%		Consensus (15)	36.6	4.1%		Consensus (15)	2,767.5	-0.7%	
Q3 FY2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff		Q1 2021	U.S. Sales	% Diff	
Qsight	58.4	-0.4%		Qsight	28.6	-7.9%		Qsight	4.3	1.0%		Qsight	37.0	2.0%		Qsight	2,548.2	-1.2%	
Reported	58.7	0.0%		Reported	31.0	0.0%		Reported	4.3	0.0%		Reported	36.3	0.0%		Reported	2,610.0	0.0%	
Consensus (16)	55.3	-5.7%		Consensus (16)	27.9	-10.0%		Consensus (16)	3.9	-9.3%		Consensus (16)	34.1	-6.2%		Consensus (16)	2,616.9	1.4%	
Q4 FY2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff		Q2 2021	U.S. Sales	% Diff	
Qsight	67.2	5.6%		Qsight	33.2	-1.1%		Qsight	6.0	-9.4%		Qsight	39.3	0.6%		Qsight	2,842.4	0.3%	
Reported	63.6	0.0%		Reported	33.6	0.0%		Reported	6.6	0.0%		Reported	39.0	0.0%		Reported	2,834.0	0.0%	
Consensus (17)	59.2	-6.9%		Consensus (17)	32.2	-4.2%		Consensus (17)	5.6	-15.2%		Consensus (17)	38.5	-1.4%		Consensus (17)	2,591.2	-8.6%	
Q1 FY2022	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff		Q3 2021	U.S. Sales	% Diff	
Qsight	65.0	0.9%		Qsight	30.6	-1.8%		Qsight	10.7	4.2%		Qsight	36.8	1.6%		Qsight	2,680.2	1.5%	
Reported	64.5	0.0%		Reported	31.2	0.0%		Reported	10.3	0.0%		Reported	36.2	0.0%		Reported	2,641.0	0.0%	
Consensus (18)	59.2	-8.1%		Consensus (18)	34.2	9.6%		Consensus (18)	11.1	7.8%		Consensus (18)	38.0	5.0%		Consensus (18)	2,782.8	5.4%	
Q2 FY2022	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff		Q4 2021	U.S. Sales	% Diff	
Qsight	63.7	-2.5%		Qsight	31.8	1.1%		Qsight	11.0	-0.1%		Qsight	37.2	-6.1%		Qsight	2,771.1	-0.1%	
Reported	65.4	0.0%		Reported	31.5	0.0%		Reported	11.0	0.0%		Reported	37.6	0.0%		Reported	2,774.0	0.0%	
Consensus (19)	64.7	-0.9%		Consensus (19)	31.9	1.3%		Consensus (19)	10.1	-8.2%		Consensus (19)	39.8	0.3%		Consensus (19)	2,855.0	2.9%	
Q3 FY2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff		Q1 2022	U.S. Sales	% Diff	
Qsight	59.1	-5.3%		Qsight	31.6	2.1%		Qsight	10.2	-10.7%		Qsight	36.9	-2.2%		Qsight	2,687.2	-0.6%	
Reported	62.5	0.0%		Reported	31.0	0.0%		Reported	11.4	0.0%		Reported	37.7	0.0%		Reported	2,703.0	0.0%	
Consensus (20)	63.8	2.1%		Consensus (20)	31.0	0.0%		Consensus (20)	11.0	-3.5%		Consensus (20)	37.6	-0.3%		Consensus (20)	2,635.0	-2.5%	
Q4 FY2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff		Q2 2022	U.S. Sales	% Diff	
Qsight	73.1	-0.8%		Qsight	34.4	-0.4%		Qsight	11.4	11.8%		Qsight	40.6	-0.8%		Qsight	2,856.8	0.1%	
Reported	73.7	0.0%		Reported	34.5	0.0%		Reported	10.2	0.0%		Reported	41.0	0.0%		Reported	2,855.0	0.0%	
Consensus (21)	69.7	-5.4%		Consensus (21)	33.8	-2.0%		Consensus (21)	10.9	6.9%		Consensus (21)	38.7	-5.4%		Consensus (21)	2,861.0	0.2%	
Q1 FY2023	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff		Q3 2022	U.S. Sales	% Diff	
Qsight	70.4	2.0%		Qsight	34.7	-6.2%		Qsight	10.1	-9.5%		Qsight	40.6	-1.6%		Qsight	2,839.5	-0.1%	
Reported	69.0	0.0%		Reported	37.0	0.0%		Reported	11.2	0.0%		Reported	41.3	0.0%		Reported	2,841.0	0.0%	
Consensus (22)	71.0	2.9%		Consensus (22)	37.0	0.0%		Consensus (22)	9.9	-11.6%		Consensus (22)	38.2	-7.4%		Consensus (22)	2,751.0	-3.2%	
Q2 FY2023	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff		Q4 2022	U.S. Sales	% Diff	
Qsight	72.2	0.8%		Qsight	35.4	-2.2%		Qsight	13.7	6.6%		Qsight	42.3	2.8%		Qsight	2,950.3	-1.3%	
Reported	71.6	0.0%		Reported	36.2	0.0%		Reported	12.8	0.0%		Reported	41.2	0.0%		Reported	2,988.0	0.0%	
Consensus (23)	71.2	-0.6%		Consensus (23)	36.5	0.8%		Consensus (23)	12.3	-3.9%		Consensus (23)	40.8	-0.9%		Consensus (23)	2,933.9	-1.8%	
Q3 FY2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff		Q1 2023	U.S. Sales	% Diff	
Qsight	72.3	7.0%		Qsight	36.5	-0.6%		Qsight	13.1	-9.8%		Qsight	40.8	-1.2%		Qsight	3,174.2	-0.9%	
Reported	67.6	0.0%		Reported	36.7	0.0%		Reported	14.5	0.0%		Reported	41.3	0.0%		Reported	3,202.0	0.0%	
Consensus (24)	70.2	3.9%		Consensus (24)	35.5	-3.3%		Consensus (24)	12.4	-14.5%		Consensus (24)	41.8	1.0%		Consensus (24)	2,970.7	-7.2%	
Q4 FY2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff		Q2 2023	U.S. Sales	% Diff	
Qsight	76.4	2.7%		Qsight	37.7	-1.4%		Qsight	14.2	-14.2%		Qsight	43.5	-2.1%		Qsight	3,274.9	-1.1%	
Reported	74.4	0.0%		Reported	38.2	0.0%		Reported	16.5	0.0%		Reported	44.4	0.0%		Reported	3,310.0	0.0%	
Consensus (25)	76.8	3.3%		Consensus (25)	39.1	2.4%		Consensus (25)	12.5	-24.2%		Consensus (25)	43.9	-1.2%		Consensus (25)	3,303.4	-0.2%	
Q1 FY2024	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff		Q3 2023	U.S. Sales	% Diff	
Qsight	65.6	1.8%		Qsight	39.7	-4.0%		Qsight	15.9	-3.0%		Qsight	44.1	-2.4%		Qsight	3,329.3	2.9%	
Reported	64.4	0.0%		Reported	41.3	0.0%		Reported	16.4	0.0%		Reported	45.2	0.0%		Reported	3,234.0	0.0%	
Consensus (26)	67.0	4.0%		Consensus (26)	40.6	-1.7%		Consensus (26)	14.0	-14.6%		Consensus (26)	43.3	-4.2%		Consensus (26)	3,299.3	2.0%	
Q2 FY2024	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff		Q4 2023	U.S. Sales	% Diff	
Qsight	64.3	0.5%		Qsight	42.2	-1.7%		Qsight	17.9	-0.5%		Qsight	45.1	-5.1%		Qsight	3,406.7	-1.1%	
Reported	64.0	0.0%		Reported	42.9	0.0%		Reported	18.0	0.0%		Reported	47.5	0.0%		Reported	3,443.0	0.0%	
Consensus (27)	68.3	6.7%		Consensus (27)	39.3	-8.4%		Consensus (27)	15.8	-12.2%		Consensus (27)	44.9	-5.5%		Consensus (27)	3,381.6	-1.8%	
Q3 FY2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff		Q1 2024	U.S. Sales	% Diff	
Qsight	62.1	-0.3%		Qsight	41.8	1.0%		Qsight	19.0	5.0%		Qsight	50.4	-1.1%		Qsight	3,411.0	-1.4%	
Reported	62.3	0.0%		Reported	41.4	0.0%		Reported	18.1	0.0%		Reported	50.9	0.0%		Reported	3,460.0	0.0%	
Consensus (28)	64.9	4.1%		Consensus (28)	41.3	-0.2%		Consensus (28)	18.1	-0.1%		Consensus (28)	45.6	-10.5%		Consensus (28)	3,397.3	-1.8%	
Q4 FY2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff		Q2 2024	U.S. Sales	% Diff	
Qsight	63.7	4.9%		Qsight	49.5	3.4%		Qsight	18.5	-3.9%		Qsight	51.7	6.3%		Qsight	3,622.9	2.4%	
Reported	60.7	0.0%		Reported	47.9	0.0%		Reported	19.3	0.0%		Reported	48.7	0.0%		Reported	3,537.0	0.0%	
Consensus (29)	58.2	-4.2%		Consensus (29)	42.3	-11.7%		Consensus (29)	18.3	-5.2%		Consensus (29)	54.6	12.2%		Consensus (29)	3,548.3	0.3%	
Q1 FY2025	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff		Q3 2024	U.S. Sales	% Diff	
Qsight	58.3	-2.0%		Qsight	50.0	3.0%		Qsight	19.1	-9.3%		Qsight	51.9	5.8%		Qsight	3,665.8	5.0%	
Reported	59.5	0.0%		Reported	48.6	0.0%		Reported	21.1	0.0%		Reported	49.1	0.0%		Reported	3,490.0	0.0%	
Consensus (30)	57.7	-3.1%		Consensus (30)	46.0	-5.3%		Consensus (30)	19.2	-9.0%		Consensus (30)	53.2	8.4%		Consensus (30)	3,601.1	3.2%	
Q2 FY2025	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff		Q4 2024	U.S. Sales	% Diff	
Qsight	66.2	5.6%		Qsight	50.7	2.5%		Qsight	21.4	-0.5%		Qsight	49.9	1.3%		Qsight	3,765.2	1.3%	

Qsight Alpha Med Device - Projections vs. Consensus

PRCT (Handpieces)			CBL			TMC		
Q4 2022	U.S. Sales	% Diff	Q1 2023	U.S. Sales	% Diff	Q1 2022	U.S. Sales	% Diff
Qsight	10.1	-3.1%	Qsight	7.4	0.4%	Qsight	30.4	4.6%
Reported	10.4	0.0%	Reported	7.4	0.0%	Reported	29.1	0.0%
Consensus (23)	8.7	-16.3%	Consensus (24)		-100.0%	Consensus (20)	26.1	-10.2%
Q1 2023	U.S. Sales	% Diff	Q2 2023	U.S. Sales	% Diff	Q2 2022	U.S. Sales	% Diff
Qsight	12.2	3.4%	Qsight	7.9	-6.5%	Qsight	32.4	8.1%
Reported	11.8	0.0%	Reported	8.4	0.0%	Reported	30.0	0.0%
Consensus (24)	11.1	-5.9%	Consensus (25)		-100.0%	Consensus (21)	28.7	-4.2%
Q2 2023	U.S. Sales	% Diff	Q3 2023	U.S. Sales	% Diff	Q3 2022	U.S. Sales	% Diff
Qsight	14.0	3.0%	Qsight	8.8	0.6%	Qsight	32.4	-2.1%
Reported	13.6	0.0%	Reported	8.8	0.0%	Reported	33.1	0.0%
Consensus (25)	13.5	-0.7%	Consensus (26)		-100.0%	Consensus (22)	30.1	-9.0%
Q3 2023	U.S. Sales	% Diff	Q4 2023	U.S. Sales	% Diff	Q4 2022	U.S. Sales	% Diff
Qsight	17.1	0.4%	Qsight	10.6	5.5%	Qsight	48.9	-1.8%
Reported	17.0	0.0%	Reported	10.0	0.0%	Reported	49.8	0.0%
Consensus (26)	15.9	-6.5%	Consensus (27)		-100.0%	Consensus (23)	45.0	-9.6%
Q4 2023	U.S. Sales	% Diff	Q1 2024	U.S. Sales	% Diff	Q1 2023	U.S. Sales	% Diff
Qsight	21.6	-0.2%	Qsight	10.7	-2.8%	Qsight	43.1	2.2%
Reported	21.6	0.0%	Reported	11.0	0.0%	Reported	42.2	0.0%
Consensus (27)	20.7	-4.2%	Consensus (28)		-100.0%	Consensus (24)	39.2	-7.1%
Q1 2024	U.S. Sales	% Diff	Q2 2024	U.S. Sales	% Diff	Q2 2023	U.S. Sales	% Diff
Qsight	24.6	4.1%	Qsight	12.0	3.8%	Qsight	41.4	-1.4%
Reported	23.6	0.0%	Reported	11.6	0.0%	Reported	42.0	0.0%
Consensus (28)	22.5	-4.7%	Consensus (29)		-100.0%	Consensus (25)	40.9	-2.5%
Q2 2024	U.S. Sales	% Diff	Q3 2024	U.S. Sales	% Diff	Q3 2023	U.S. Sales	% Diff
Qsight	27.4	0.3%	Qsight	13.5	1.3%	Qsight	40.5	-0.5%
Reported	27.3	0.0%	Reported	13.3	0.0%	Reported	40.8	0.0%
Consensus (29)	26.4	-3.3%	Consensus (30)		-100.0%	Consensus (26)	42.1	3.3%
Q3 2024	U.S. Sales	% Diff	Q4 2024	U.S. Sales	% Diff	Q4 2023	U.S. Sales	% Diff
Qsight	27.2	-8.1%	Qsight	14.8	5.1%	Qsight	63.0	1.2%
Reported	29.6	0.0%	Reported	14.1	0.0%	Reported	62.2	0.0%
Consensus (30)	29.1	-1.7%	Consensus (31)	13.3	-5.7%	Consensus (27)	60.6	-2.6%
Q4 2024	U.S. Sales	% Diff				Q1 2024	U.S. Sales	% Diff
Qsight	34.2	16.8%				Qsight	52.6	2.9%
Reported	29.3	0.0%				Reported	51.1	0.0%
Consensus (31)	32.1	9.6%				Consensus (28)	49.1	-3.9%
						Q2 2024	U.S. Sales	% Diff
						Qsight	43.7	-1.6%
						Reported	44.5	0.0%
						Consensus (29)	43.0	-3.3%
						Q3 2024	U.S. Sales	% Diff
						Qsight	44.0	-2.4%
						Reported	45.1	0.0%
						Consensus (30)	43.4	-3.8%
						Q4 2024	U.S. Sales	% Diff
						Qsight	68.5	-0.2%
						Reported	68.7	0.0%
						Consensus (31)	68.8	0.1%

Note: Figures represent USD in millions. Green cell shading indicates a quarter where Qsight was more accurate directionally vs. consensus or had a percentage error less than +/-1% relative to the reported result.

Red cell shading indicates a quarter where Qsight was less accurate directionally vs. consensus and had a percentage error greater than +/-1% relative to the reported result.

- (12) Visible Alpha as of 3/31/20.
- (13) Visible Alpha as of 6/30/20.
- (14) Visible Alpha as of 9/30/20.
- (15) Visible Alpha as of 12/31/20.
- (16) Visible Alpha as of 3/31/21.
- (17) Visible Alpha as of 6/30/21.
- (18) Visible Alpha as of 9/30/21.
- (19) Visible Alpha as of 12/31/21.
- (20) Visible Alpha as of 3/31/22.
- (21) Visible Alpha as of 6/30/22.
- (22) Visible Alpha as of 9/30/22.
- (23) Visible Alpha as of 12/31/22.
- (24) Visible Alpha as of 3/31/23.
- (25) Visible Alpha as of 6/30/23.
- (26) Visible Alpha as of 9/30/23.
- (27) Visible Alpha as of 12/31/23.
- (28) Visible Alpha as of 3/31/24.
- (29) Visible Alpha as of 6/30/24.
- (30) Visible Alpha as of 9/30/24.
- (31) Visible Alpha as of 12/31/24.